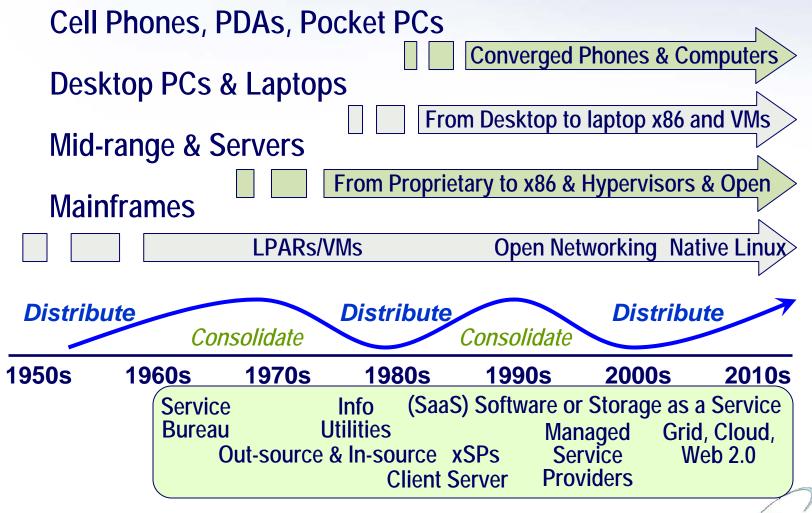


Industry Trends: Compute Continuum

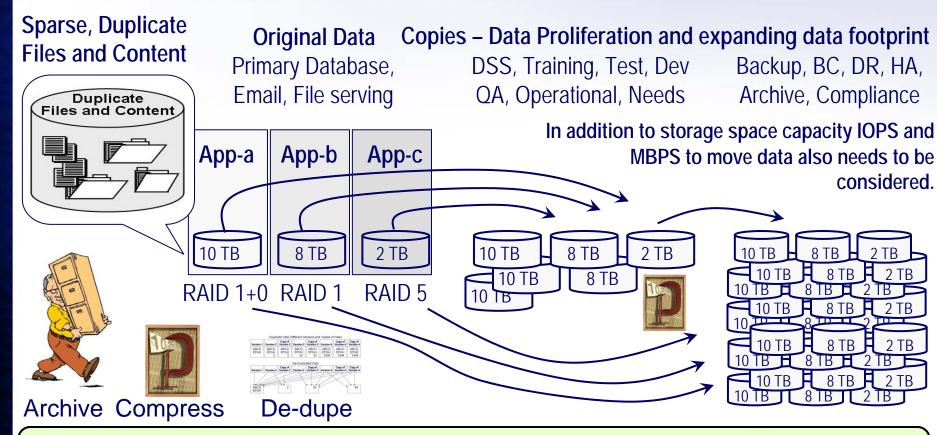
We are in a consolidation phase (Again!)



Source: "The Green and Virtual Data Center" (Auerbach)

Industry Trends: Expanding Data Footprint

Management: Counter impact of expanding data footprint



Challenge: More data to backup, protect and manage
Action: Reduce footprint impact: Archive, Compress, De-dupe, Tiered Storage

See "Business Benefits of Data Footprint Reduction" www.storageio.com

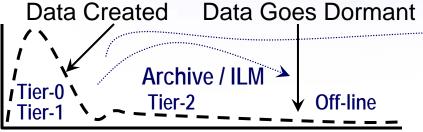


Industry Trends: Shifting Landscapes

Changing data lifecycle and access patterns

Legacy and Transactional Data

Web 2.0 and On-line Data

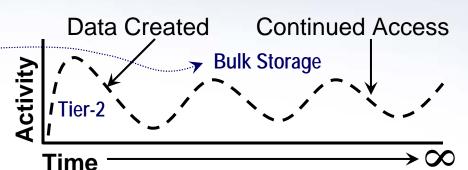


Time →∞

Profile = Data is created, worked with and then goes dormant after some period of time with probability of little to no future access or use

Examples = Database, Email, Transactional, general file serving, project oriented data

Action = Ideal candidate for archiving off of primary or on-line storage too off-line and removable media or MAID 2.0 & IPM based storage combined with purging or deletion of data no longer needed to meet compliance or other commitments



Profile = Data is created, worked with and then may go idle briefly, then accessed, then idle, then active, then idle, then active...

Examples = Web, Reference and lookup, fixed content, Web 2.0 and social networking, media and entertainment, some email, search, seasonal or event and research based data

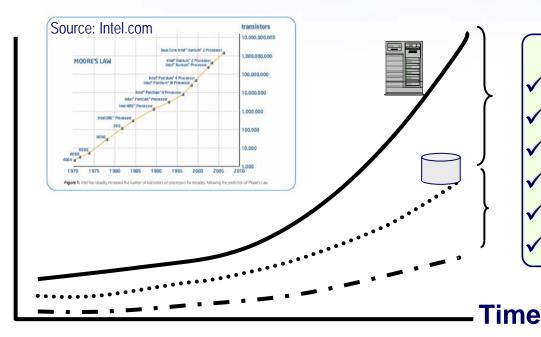
Action = On-line storage with variable performance to meet changing workload demands, bulk and clustered storage, IPM enabled storage and storage caching



Industry Trends: I/O Performance Gap

Disk I/O lags server performance and storage capacity

Sustaining IT and Business Growth, Maintaining QoS



Action Items

- ✓ Address I/O issues/problems
- ✓ Storage & I/O optimization
- ✓ User fewer, yet fast devices
- ✓ Balance SSD (RAM & FLASH)
- ✓ Fast 15.5K SAS & FC disks
- ✓ Data footprint reduction

Server processor performance curveDisk storage capacity curve

Disk storage performance curve (IOPS)

See "Data Center Performance Bottlenecks" www.storageio.com





Next Generation Data Centers

What the "Information Factory" of the future will look like

New and Emerging



Time Tested and Field Proven



Balance of new and old technologies

SSD (RAM & FLASH)
Clusters & Grids
Clouds, policy based
automation and
Virtualization, tiered
access (FCoE, Object
Access), DLP

Magnetic disks and tape, clusters and tiered storage, RAID, tiered data protection, encryption, tiered access (FC, iSCSI, SAS, NAS)

- Highly optimized, secure, resilient and flexible, dense resources, (beyond just consolidation), automated, efficient enabling more work and productivity to be done
- Clouds are complimentary to traditional IT resources as another tier of resource for IT service delivery
- Keep in mind that virtual, cloud, grid and SOA solutions require physical resources, software, tools, facilities and people!

Storage 10

Green Computing: Shifting Focus

From green-wash to action, from energy avoidance to energy efficiency

"A little less conversation, a little more action please..." - Elvis



- Green-hype
 On endangered species list
 Less on perception
 More on substance
- Closing the green gap
 Economics vs. CO₂ only focus
 Sustain growth and service

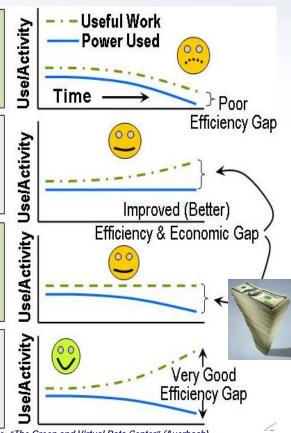
From energy avoidance to energy efficiency

Energy Avoidance Power Down, Over Consolidate Decrease Amount of Useful Work Decrease Energy Used

Some Energy Efficiency Faster Components, Same Power Increase Amount of Useful Work Same Amount Energy Used

Some Energy Efficiency Lower Power Draw Components Same Useful Work Done Decrease Energy Used

More Energy Efficiency Faster Components/Less Power Increase Amount Useful Work Decrease Energy Used

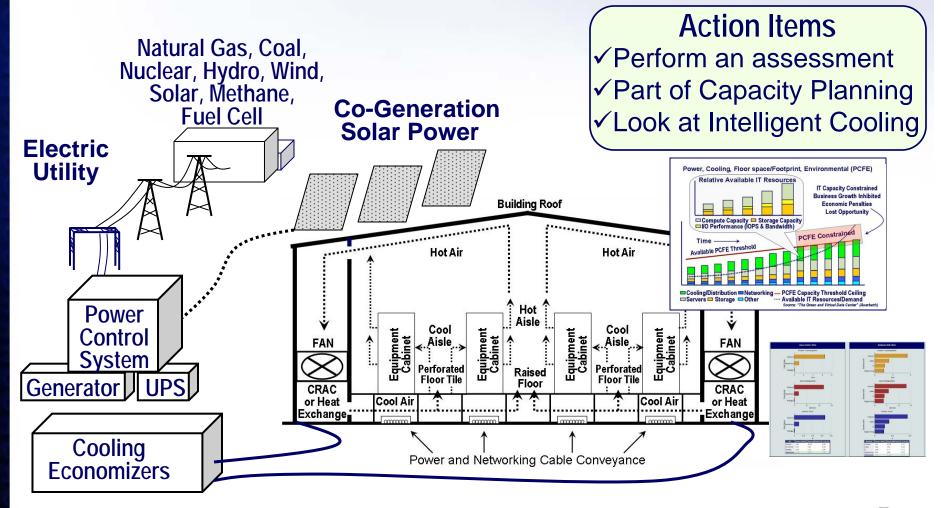






Physical Facilities – Habitats for Technology

HVAC, Alternative Energy and Cooling, Co-Generation

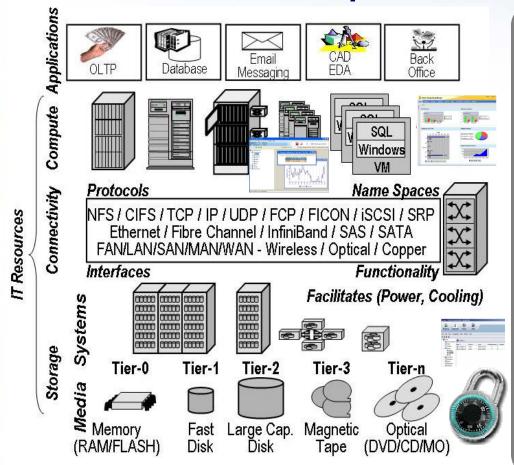




Cross Technology Domain Management

Server, storage, networking and software convergence

IRM = Software, tools, procedures, policies, best practices



Infrastructure Resource Management (IRIM) functions and activities **Processes and Tools**

- Namespace and virtualization
- Measurements and metrics
- Monitoring and reporting
- · Modeling, analysis, planning
- Resource usage and allocation
- Performance and capacity plan
- Thin provisioning and purposing
- Diagnostic and resolution
- Change & configuration validation
- Data protection and footprint reduction
- Policy management and service levels
- Facilities and asset management
- Logical and physical security
- Procurement and disposition

Source: "The Green and Virtual Data Center" (Auerbach)

See "Data Protection Options for Virtualized Servers" www.storageio.com



IT Resource Tiering: Technology Alignment

Balance Performance, Availability, Capacity, Energy (PACE)

- Align technology balancing PACE with cost, QoS and SLA
 - Active (Cost per IOP) vs. In-active / Idle (Cost per Capacity)
 - Transactions and IOPS vs. Bandwidth vs. Latency
 - Availability vs. Performance vs. Cost vs. Footprint (Physical & Energy)
- Applies across different IT resources to:
 - Applications and services
 - Data protection (BC/DR, Backup, HA)
 - Security (Logical and Physical)
 - Servers and Storage (Virtual and Physical)
 - Access, I/O and networking

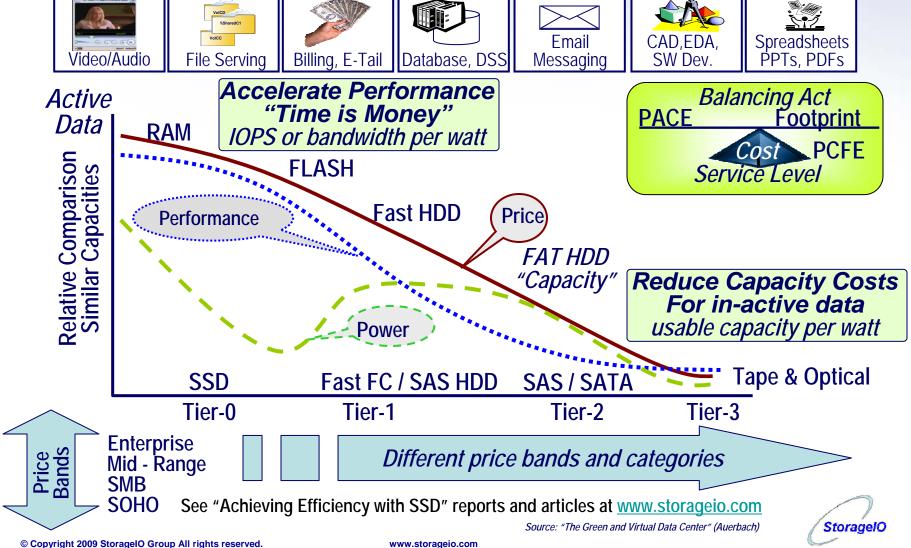


- Cloud and SaaS based solutions and services are another tier!
 - Supplement and compliment existing tiers of IT resources (BC/DR)
 - Shift processing, storage/data to other venue/provider



Industry Trend: Tiered Resources

Balance Performance, Availability, Capacity, Energy (PACE)



Tiered Data Protection

Balance Cost, Data Loss, Availability and Applicable Threats















Relative Protection Cost **Synchronous** Data mirroring, replication, Continuous availability, non-stop

RTO =

Recovery Time Objective = When data can be usable or available

RPO =

Recovery Point Objective = What point data is recovered to, how much data can you afford to potential lose

Asynchronous remote data mirroring, and copy. HA failover cluster. Longer RTO and/or RPO.

replication, snapshot Remote tape or disk to disk to tape backup, copies and vaulting. Remote archiving. **Extended RTO & RPO.**

Continuous Minutes

Hours

Days

Weeks Mo Source: "The Green and Virtual Data Center" (Auerbach,

Months

RTO and RPO timeline and data lifecycle

Storage 10

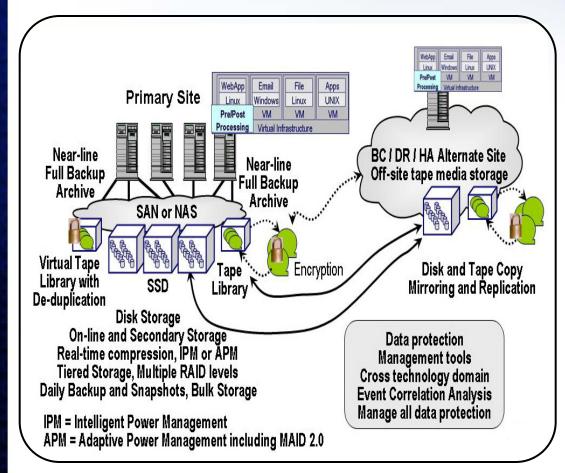
processing.

RTO and RPO

near or at zero

Tiered Data Protection and Storage

Balance Performance, Availability, Capacity, Energy (PACE)



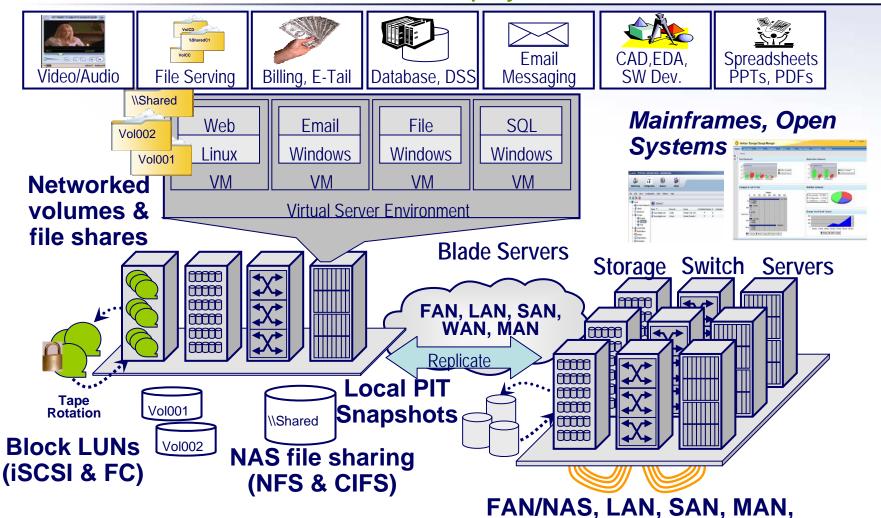
VTLs Complimenting Tape

- D2D2T De-stage to tape
- Protect disk based backups
- Data Archiving o Data preservation
 - o Compliance
 - o Non-compliance
 - o Data footprint reduction
- Support green initiatives
- Part of tiered storage model
- Bulk and removable media



Industry Trends: Virtualization

Current focus is consolidation of physical resources



Power, Cooling, Floor-space, Environmental (PCFE) WAN, IOV, FCoE, NAS

Storage 10 Source: "The Green and Virtual Data Center" (Auerbach)

Industry Trends: Virtualization (Next Phase)

Life beyond consolidation: Abstract, Emulate and Management

Issues That Inhibit Consolidation:

- QoS and performance barriers
- Politics and financial constraints
- Competitive or legal purposes
- Security and compliance

Tomorrow _

Non-consolidated servers or storage Total server and storage market size

Action

- Emulation
- Abstraction
- Aggregation

Migration

Consolidated servers and storage using virtualization

Today

Consolidation applies only to a fraction of all servers or storage

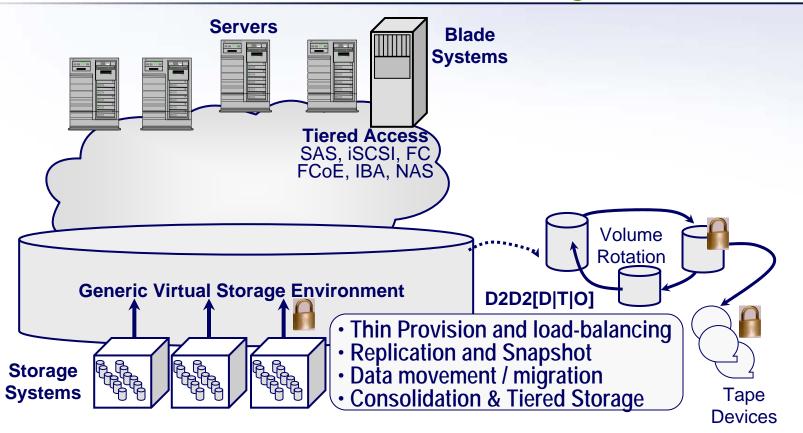
A huge market and IT virtualization opportunity!

Market and IT opportunity = Life beyond consolidation

Using server or storage virtualization for IT resource management enabling abstraction and transparency for massive scaling, BC, DR & routine infrastructure resource management (IRM) operational functions

The Many Facets of Storage Virtualization

Consolidation, Emulation, Abstraction, Data Migration, BC/DR

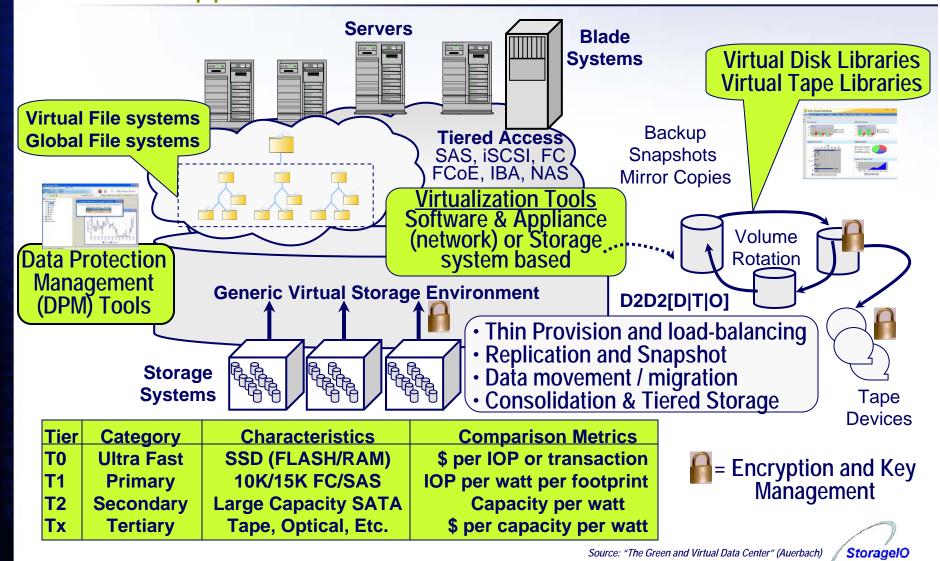






The Many Facets of Storage Virtualization

Different Approaches And Locations For Virtualization

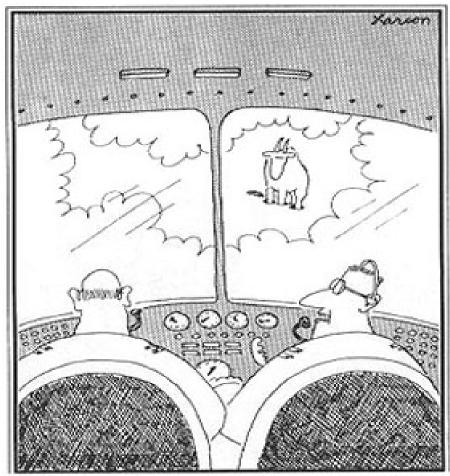


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Industry Trends: Cloud Computing

Cloudy weather & confusion vs. clear skies & opportunity



"Say . . . What's a mountain goat doing way up here in a cloud bank?"

Many types of clouds

Scientific vs. commercial

Services vs. solutions

Architecture vs. products

Public vs. private

Protocols and personalities

Confusion and skepticism

Lingering reminder of SSPs Replacement vs. complimentary BC/DR and availability

Opportunities & call to action

Clarify - Avoid flying blind Position as a IT tiered resource Complimentary vs. competitive Protect & preserve, part of BC/DR



Industry Trends: Converged Networking

I/O Virtualization (IOV) and Converged I/O Networking

I/O, I/O, Its Off To Virtual Work We Go...

Traditional Approaches

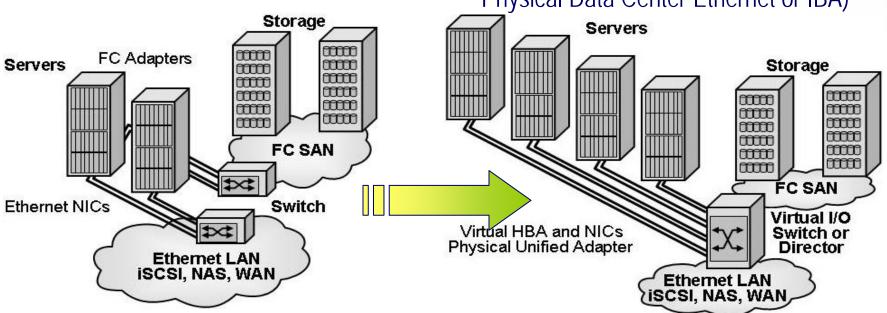
Separate networks & interconnects

(Fibre Channel, GbE, IBA, Etc.)

Evolving Approaches

Unified & converged interconnects (Virtualized FC, GbE, FCoE, Etc.

Physical Data Center Ethernet or IBA)



Need for speed: Consolidation, Reduce Response Time (Productivity), Support Growth

See "FCoE Overview" and "I/O, I/O, its Off To Virtual Work we Go" www.storageio.com



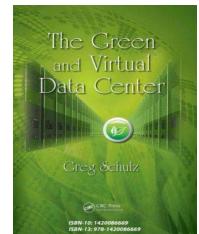
Green Computing: Shifting Focus - Continued

Boosting IT efficiency & productivity, addressing PCFE and other IT issues

Wheel of opportunity: PCFE optimization and IT productivity



Policies, metrics, monitoring and best practices efficiency rebates



Also see SNIA and other venues for various tips

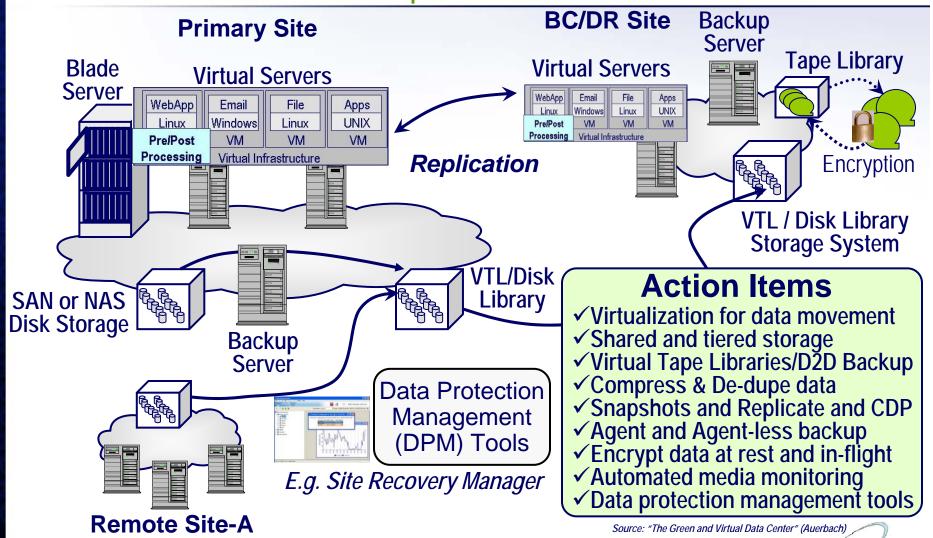
PCFE: Power, Cooling, Footprint, EH&S

Source: "The Green and Virtual Data Center" (Auerbach)

StoragelO

What You Can Do Today!

Combine Different Techniques to Address Data Protection



See "Data Protection Options for Virtualized Servers" www.storageio.com

/ StoragelO

Closing Comments

Basic Premises - Gain management insight and control

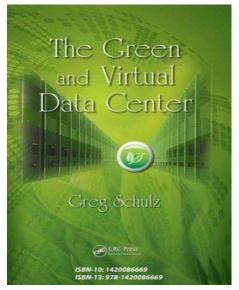
- IT data centers are information factories
 - Efficient equipment, management tools and resources needed
- Many approaches depending upon your customers issues
 - Do more with less: Shift from energy avoidance to efficiency
 - Small improvements on large scale have big benefits!
 - More IOPS or Transactions or Files processed per watt of energy
 - More usable capacity in given footprint per watt of energy
- Avoid simply moving IT problems around
 - Solve problems and issues to enable IT and business growth
 - o Instead of race to replace tape, revamp data protection architecture
- Balance between futures and what works today
 - Leverage virtualization to bridge from the past to the future
 - Virtualization and cloud computing require real resources & people

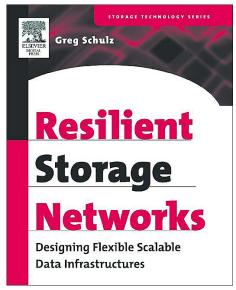


Closing Comments

Look at 2009 as a challenging opportunity

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Thank You

And, Let's Stay In Touch!



